

# THE OMNI GROUP

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## Welcome Niskayuna CSD (NY)

We welcome you to your personalized home page where you can find service provider information specific to your organization and browse the Frequently Asked Questions for employers and employees.

If you need additional assistance please contact us.

Customer Care Representative: 1.877.544.6664 (Toll-free)  
 585.436.6664 (local)

Compliance Specialist: Susan Elmore  
 Remittance Specialist: Dan Ziarno  
 Client Relations Manager: Lynn Sarkis

If you need to send sensitive information, please use OMNI Online Secure Email. Otherwise, you can use the email option above by clicking on your specialist's name.

### Forms

Salary Reduction Agreement [Printable Version](#) [NEW Online Version!!!](#)  
 Hardship Requests [Printable Version](#) [NEW Online Version!!!](#)  
 Loan Requests [Printable Version](#) [NEW Online Version!!!](#)

Note: This SRA form replaces any previous SRA form you may have used with OMNI in the past, regardless whether it has been for a 403(b), 457, or ROTH plan. It is designed for any elective salary adjustment (e.g. new salary reduction, change, or discontinuance). This form will be the only form that is accepted after 01/01/09.

### General FAQ Information

Below you will find the most frequently asked questions (FAQs) from employers and their employees. Just click on the respective link. If we do not address your specific question or if you need additional information, please contact us.

[Employee FAQ](#) [Employer-District FAQ](#) [Salary Reduction Agreement FAQ](#)

### Participating Service Provider Links for Niskayuna CSD (NY)

✓ Indicates the service provider will continue to participate after the new 403(b) regulations are in effect, January 1st, 2009.

X Indicates the Service Provider is currently participating in the District's Plan but has declined, at this time, to enter into an Information Sharing Agreement with OMNI.

- ✓ American Century Services LLC
- ✓ American Fund/Capital Guardian
- ✓ AXA Equitable Life Insurance Company
- ✓ Fidelity Management Trust
- ✓ First New York FCU
- ✓ ING National Trust-NY



- ✦ Mass Mutual VA
- ✦ MetLife
- ✦ MetLife of CT (Travelers) Existing accounts only - no new accounts
- ✦ Phoenix Home Life Ins. Co.
- ✦ Primerica Financial Service
- ✦ RiverSource Life Insurance Co of NY
- ✦ VALIC
- ✦ Vanguard Fiduciary Trust Co.
- ✦ Waddell & Reed Inc.

Where no indicator appears, the Service Provider has not yet signed an Information Sharing Agreement (ISA) with OMNI. OMNI is diligently working with all remaining Service Providers to maximize their participation in your plan. In order for a service provider to participate they must enter into an Information Sharing Agreement with OMNI by January 1st, 2009, or once your employer has a written Plan Document, whichever is sooner. OMNI will only service 403(b) accounts held by a Participating Service Provider.



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